## Part 2B of Form ADV: Brochure Supplement

Jonathan William Stroh

7900 Xerxes Avenue S, Suite 500 Minneapolis, MN 55431 952-746-1150

Capital Management Associates, Inc. 7900 Xerxes Avenue S Suite 500 Minneapolis, MN 55431

03/31/2025

This brochure supplement provides information about Jonathan William Stroh that supplements the Capital Management Associates, Inc. brochure. You should have received a copy of that brochure. Please contact Melissa Glennie 952-893-1200 if you did not receive Capital Management Associates, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Jonathan William Stroh is available on the SEC's website at www.adviserinfo.sec.gov

# Item 2 Educational Background and Business Experience

Full Legal Name:Jonathan William StrohBorn: 1983

# Education

University of Minnesota, Duluth

Bachelor of Accounting, Bachelor of Business Administartion

# Business Experience Capital Management Associates, Inc; Adviser Representative;

10/2015 - Present

- Capital Management Securities, Inc.; Registered Representative; 10/2015 to Present
- Mindful Asset Planning; Adviser Representative; 07/2013 09/2015

# Designations

Jonathan William Stroh has earned the following designation(s) and is in good standing with the granting authority:

Certified Financial Planner; CFP®; 2017

# **Item 3 Disciplinary Information**

Jonathan William Stroh has no reportable disciplinary history.

## Item 4 Other Business Activities

## A. Investment-Related Activities

Jonathan William Stroh is also engaged in the following investment-related activities:

## Registered representative of a broker-dealer

Capital Management Associates, Inc. is affliated with Capital Management Securities, Inc., a FINRA broker dealer. As such, Capital Management Securities, Inc. can buy or sell securities for clients. Clients are under no obligation to use Capital Management Securities, Inc. to buy or sell securities.

Jonathan William Stroh may receive commissions, bonuses or other compensation on the sale of securities or other investment products.

#### **B. Non Investment-Related Activities**

Jonathan William Stroh is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

# Item 5 Additional Compensation

Jonathan William Stroh does not receive any economic benefit from a nonadvisory client for the provision of advisory services.

#### Item 6 Supervision

Supervisor: Melissa L. Glennie

Title: Chief Compliance Officer

Phone Number: 952-746-1110

Melissa L. Glennie is the Chief Compliance Officer of Capital Management Associates, Inc. She is responsible for developing, overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives. She can be contacted at (952) 746-1110.